EXHIBIT "G"

Plaza Entertainment, Inc.

CURRENT BALANCE SHEET -- PLUS FORECASTED POSITION AFTER FOURTH QUARTER BRIDGE LOAN TO FACILITATE SALES, PLUS 12-31-2000

BALANCE SHEET

	FINAL 1997	FINAL 1998	Sept. 30 1999	FORECAST 1999	FORECAST 2000
	Un-Audited	Un-Audited	Current	Pro-Forma	Pro-Forma
ASSETS	Dec. 31, '97	Dec. 31, '98	Sep. 30, '99	Dec. 31, '99	Dec. 31, '00
Cash On Hand	$7,619	$25,927	$7,472	$296,520	$1,775,000
Accounts Receivable (Net)	$135,600	$687,764	$1,045,180	$2,023,750	$4,875,000
Fixtures and Equipment	$54,398	$34,571	$109,998	$112,160	$255,120
Prepaid Properties & Invest.	$375,000	$509,980	$734,980	$764,980	$1,984,980
Earned Dupl. Credits	$86,320	$55,125	$55,125	$55,125	$0
Notes & Other Assets	$26,230	$28,328	$30,028	$30,594	$0
Prepaid Inventory (C.O.G.)	$70,255	$490,436	$558,196	$683,150	$1,455,100
Prepaid Advertising	$0	$0	$615,950	$430,000	$135,000
Paid In Equity (Stock)	$200,000	$200,000	$200,000	$200,000	$200,000
TOTAL ASSETS	$755,422	$1,831,531	$2,540,379	$3,966,879	$10,345,200
LIABILITIES & SHAREHOLDER'S EQUITY					
Accounts Payable	$334,857	$646,830	$1,079,908	$585,400	$566,350
Primary Vendors A.P.	$232,400	$1,188,792	$1,145,000	$1,657,000	$3,585,000
Accrued Royalties	$95,000	$400,500	$542,000	$662,000	$1,468,000
C.R.A.T. & Herklots Loans	$100,000	$1,498,849	$1,606,974	$1,062,527	$0
Faber, Parkinson, Granger	$327,500	$415,413	$486,095	$417,095	$0
Unearned Advances	$64,232	$67,712	$57,550	$0	$0
TXSTAR & Other Loans	$0	$0	$512,849	$1,235,000	$2,600,000
TOTAL LIABILITIES	$1,153,989	$4,218,096	$5,430,376	$5,619,022	$8,119,350
SHAREHOLDER'S EQUITY	($398,567)	($2,386,564)	($2,889,997)	($1,652,743)	$2,225,850
TTL LIABILITIES & SHAREHOLDER'S EQUITY	$755,422	$1,831,531	$2,540,379	$3,966,879	$10,345,200

CONCLUSION:
Based upon strong retail reaction to Plaza's Fall 1999 Product, the infusion of a Bridge Loan of $650,000 or more could facilitate the capture of over $2-million in new sales. This new activity would almost fully wipe-out the entire, accrued start-up loss carry-forward.